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**E Lighting Group Holdings Limited**  
**壹照明集團控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
*Stock Code : 8222*

**COMPLETION OF DISCLOSEABLE TRANSACTION  
IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED  
SHARE CAPITAL OF THE TARGET COMPANY  
INVOLVING THE PROPOSED ISSUE OF CONVERTIBLE BONDS  
UNDER GENERAL MANDATE**

Reference is made to the announcements dated 13 May 2015 and 21 May 2015 (the “**Announcement**”) of E Lighting Group Holdings Limited (the “**Company**”) in relation to the Acquisition involving the proposed issue of Convertible Bonds under General Mandate. Unless otherwise stated, all capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all the conditions precedent set out in the SPA have been fulfilled and the Acquisition was completed on 4 June 2015. Pursuant to the SPA, the issue of the Convertible Bonds by the Company in the principal amount of HK\$10,717,500 to the Vendor took place on the same day.

As a result, the Target Company becomes a subsidiary of the Company and accordingly, the financial information of the Target Group will be consolidated into the accounts of the Group.

By order of the Board  
**E Lighting Group Holdings Limited**  
**壹照明集團控股有限公司**  
**Hue Kwok Chiu**  
*Chairman*

Hong Kong, 4 June 2015

*As at the date of this announcement, the executive Directors are Mr. Hue Kwok Chiu, Mr. Hui Kwok Keung Raymond and Mr. Chou Hing Yan Stephen; the independent non-executive Directors are Mr. Chung Wai Man, Mr. Leung Wai Chuen and Ms. Yeung Mo Sheung Ann.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and will also be published on the Company’s website at [www.elighting.asia](http://www.elighting.asia).*